

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

30/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,347.04	0.4	5.6	21.1	20.5	3.2	2.8	1.85%
MSCI Emerging Markets Index	1,051.33	0.9	2.7	15.2	15.0	1.6	1.7	2.70%
MSCI FM FRONTIER MARKETS	512.37	(0.0)	1.1	10.9	12.8	1.5	1.8	4.01%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	506.65	0.5	(4.6)	10.1	14.4	1.4	1.7	4.50%
Muscat Stock Exchange MSX 30 Index	4,786.45	0.2	6.0	13.4	11.8	0.9	0.8	5.50%
Tadawul All Share Index	12,319.97	(0.4)	2.9	22.4	22.2	2.6	2.3	3.20%
Dubai Financial Market General Index	4,157.24	(0.1)	2.4	8.0	12.1	1.3	1.0	5.44%
FTSE ADX GENERAL INDEX	9,082.16	0.2	(5.2)	19.7	20.9	2.7	2.1	2.16%
Qatar Exchange Index	9,719.26	(0.3)	(10.3)	11.2	13.6	1.3	1.5	4.90%
Bahrain Bourse All Share Index	2,026.71	0.0	2.8	8.0	11.4	0.8	0.9	8.29%
Boursa Kuwait All Share Price Return Ir	7,047.48	0.1	3.4	15.9	20.1	1.5	1.5	3.21%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	540.63	0.9	2.2	16.8	16.8	1.7	1.7	2.69%
MSCI AC Asia Ex. Japan Index	663.75	0.9	3.5	16.7	16.6	1.6	1.6	0.00%
Nikkei 225	38,405.66	1.2	14.8	27.1	25.0	2.1	1.9	1.64%
S&P/ASX 200	7,664.08	0.3	1.0	19.4	19.1	2.2	2.2	3.81%
Hang Seng Index	17,763.03	0.1	4.2	10.0	11.2	1.0	1.1	3.98%
NSE Nifty 50 Index	22,611.20	(0.1)	4.0	23.9	24.7	3.8	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.53	0.0	6.2	15.5	16.4	2.1	1.9	3.17%
MSCI Emerging Markets Europe Index	130.19	1.4	11.0	7.3	6.9	1.2	1.0	3.84%
FTSE 100 Index	8,175.54	0.3	5.7	14.4	14.3	1.9	1.7	3.78%
Deutsche Boerse AG German Stock Inc	18,048.10	(0.4)	7.7	15.1	15.7	1.7	1.6	2.91%
CAC 40	8,046.99	(0.2)	6.7	14.2	16.7	2.1	1.8	2.89%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,070.54	0.3	6.9	24.5	22.8	4.5	3.9	1.45%
S&P 500 INDEX	5,116.17	0.3	7.3	24.5	22.6	4.7	4.1	1.40%
Dow Jones Industrial Average	38,386.09	0.4	1.8	22.0	20.0	4.8	4.5	1.89%
NASDAQ Composite Index	15,983.08	0.3	6.5	40.1	36.9	6.2	5.6	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	592.56	-0.6	10.6	-28%	160%
Gold Spot \$/Oz	2,315.17	-0.9	12.2	-3%	120%
BRENT CRUDE FUTR Jun24	88.54	0.2	15.5	-4%	98%
Generic 1st'OQA' Future	87.92	-0.4	15.2	-30%	376%
LME COPPER 3MO (\$)	10,135.50	1.7	18.4	-5%	134%
SILVER SPOT \$/OZ	26.63	-1.9	11.9	-9%	122%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,786.45							
Change	11.57	0.24%						
Previous Close	4,774.88		Financial Sector	7,764.98	7,735.37	0.38%	5.52%	5.04%
Open	4,774.88		Industry Sector	5,854.01	5,851.03	0.05%	3.47%	6.92%
Day's High	4,792.96		Services Sector	1,834.23	1,834.65	-0.02%	-0.73%	17.16%
Day's Low	4,771.44		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.03%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,319.97							
Change	-49.49	-0.40%	Tadawul Banks	11,886.96	11,963.28	-0.64%	2.29%	-3.27%
Previous Close	12,369.46		Tadawul Energy	5,687.23	5,686.25	0.02%	0.00%	-2.37%
Open	12,401.15		Tadawul Utilities	13,666.91	13,813.29	-1.06%	-5.87%	13.49%
Day's High	12,403.88		Tadawul Telecom	7,604.53	7,655.70	-0.67%	-1.23%	-2.80%
Day's Low	12,312.62		Tadawul Insurance	10,637.33	10,631.52	0.05%	-2.21%	-0.46%
YTD Change	2.95%		Tadawul Retailing	8,200.26	8,143.00	0.70%	-0.28%	-2.33%
Volume Mn	316,313.58		Tadawul Food & Beverages	6,277.81	6,289.15	-0.18%	0.06%	-3.87%
Value Traded Mn	8,247.25		Tadawul Media	30,261.59	30,526.52	-0.87%	0.37%	-7.39%
Traded / Listed Stocks	234	228	Tadawul Materials	6,339.01	6,407.83	-1.07%	3.40%	2.88%
			Tadawul Capital Goods	12,014.69	11,795.90	1.85%	1.04%	-0.02%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
#N/A Requesting Data...	∕A Requesting Data	3.76%	#N/A Requesting Data...	∕A Requesting Data	-1.37%	#N/A Requesting Data∕N/A Requesting Data.		14274.12
#N/A Requesting Data...	∕A Requesting Data	1.40%	#N/A Requesting Data...	∕A Requesting Data	-0.87%	#N/A Requesting Data∕N/A Requesting Data.		7789.35
#N/A Requesting Data...	∕A Requesting Data	1.17%	#N/A Requesting Data...	∕A Requesting Data	-0.74%	#N/A Requesting Data∕N/A Requesting Data.		7452.83
#N/A Requesting Data...	∕A Requesting Data	1.11%	#N/A Requesting Data...	∕A Requesting Data	-0.30%	#N/A Requesting Data∕N/A Requesting Data.		6247.66
#N/A Requesting Data...	∕A Requesting Data	0.96%	NATIONAL CO FOR GLASS IN/THE	42.70	-	#N/A Requesting Data∕N/A Requesting Data.		5266.39

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,157.24							
Change	-3.42	-0.08%						
Previous Close	4,160.66		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,162.36		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,178.20		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,147.26		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	83,233.44		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	265.54		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	∕A Requesting Data	0.40%	#N/A Requesting Data...	∕A Requesting Data	-8.16%	#N/A Requesting Data	#N/A Requesting Data	31,062.77
-	-	-	#N/A Requesting Data...	∕A Requesting Data	-2.29%	#N/A Requesting Data	#N/A Requesting Data	29,153.24
-	-	-	-	-	-	#N/A Requesting Data	#N/A Requesting Data	17,666.51
-	-	-	-	-	-	#N/A Requesting Data	#N/A Requesting Data	9,149.86
-	-	-	-	-	-	#N/A Requesting Data	#N/A Requesting Data	5,816.57

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,082.16							
Change	18.85	0.21%						
Previous Close	9,063.31		Financial	16,051.26	16,021.17	0.19%	0.26%	-0.47%
Open	9,063.31		Telecommunication	4,230.64	4,231.17	-0.01%	0.13%	-6.87%
Day's High	9,099.98		Consumer Services	11,580.24	11,264.15	2.81%	4.33%	-2.96%
Day's Low	9,063.31		Basic Material	4,820.49	4,798.39	0.46%	0.79%	-1.23%
YTD Change	-5.18%		Industrials	2,770.41	2,772.22	-0.07%	0.67%	-4.85%
			Utilities	11,044.97	11,005.24	0.36%	-0.71%	-7.33%
Volume Mn	192,648.49		Energy	1,951.71	1,954.55	-0.15%	1.01%	-3.11%
Value Traded Mn	841.97		Health Care	2,942.45	2,942.53	0.00%	0.35%	0.45%
Traded / Listed Stocks	72	84	Real Estate	8,392.70	8,241.07	1.84%	5.38%	-1.61%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	∕A Requesting Data	3.97%	#N/A Requesting Data...	∕A Requesting Data	-4.44%	#N/A Requesting Data	#N/A Requesting Data	55101.28
#N/A Requesting Data...	∕A Requesting Data	0.85%	#N/A Requesting Data...	∕A Requesting Data	-1.08%	#N/A Requesting Data	#N/A Requesting Data	34990.85
#N/A Requesting Data...	∕A Requesting Data	0.52%	#N/A Requesting Data...	∕A Requesting Data	-0.70%	#N/A Requesting Data	#N/A Requesting Data	21094.29
#N/A Requesting Data...	∕A Requesting Data	0.36%	#N/A Requesting Data...	∕A Requesting Data	-0.69%	#N/A Requesting Data	#N/A Requesting Data	11585.48
-	-	-	#N/A Requesting Data...	∕A Requesting Data	-0.34%	#N/A Requesting Data	#N/A Requesting Data	6821.45

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,719.26							
Change	-24.71	-0.25%	Total Return	21,860.57	21,916.16	-0.25%	0.85%	-0.68%
Previous Close	9743.97		Rayan Islamic	4,663.04	4,681.58	-0.40%	0.85%	0.93%
Open	9743.97		All Share	3,406.88	3,415.87	-0.26%	0.86%	-0.49%
			Banks & Finance	4,047.75	4,052.04	-0.11%	0.62%	-1.21%
Day's High	9792.31		Industrials	4,076.13	4,083.83	-0.19%	1.04%	0.40%
Day's Low	9710.39		Transportation	4,903.38	4,951.57	-0.97%	1.36%	-0.07%
YTD Change	-0.1026136		Real Estate	1,583.76	1,592.81	-0.57%	1.08%	3.89%
			Insurance	2,394.30	2,435.83	-1.70%	1.80%	0.98%
Volume Mn	146.516		Telecommunications	1,580.56	1,583.19	-0.17%	0.11%	-5.22%
Value Traded Mn	373.3574		Consumer Goods	7,306.10	7,297.65	0.12%	1.25%	1.62%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
#N/A Requesting Data...	√/A Requesting Data	1.51%	#N/A Requesting Data...	√/A Requesting Data	-1.86%	#N/A Requesting Data	#N/A Requesting Data	15497.25
-	-	-	#N/A Requesting Data...	√/A Requesting Data	-0.37%	#N/A Requesting Data	#N/A Requesting Data	14830.82
-	-	-	#N/A Requesting Data...	√/A Requesting Data	-0.12%	#N/A Requesting Data	#N/A Requesting Data	12558.95
-	-	-	#N/A Requesting Data...	√/A Requesting Data	-0.06%	#N/A Requesting Data	#N/A Requesting Data	12172.48
-	-	-	#N/A Requesting Data...	√/A Requesting Data	-0.03%	#N/A Requesting Data	#N/A Requesting Data	11554.13

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,026.71							
Change	0.19	0.01%	MSCI Bahrain	156.79	155.95	0.54%	1.93%	-2.28%
Previous Close	2,026.52		MSCI Bahrain Domestic Islamic	59.88	59.40	0.80%	2.87%	-1.95%
Open	2,026.52		MSCI Bahrain Net TR USD	422.89	414.91	1.92%	1.92%	1.40%
Day's High	2030.360							
Day's Low	2025.450							
YTD Change	2.80%							
Volume Mn	1,686.36							
Value Traded Mn	0.448							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	#N/A Requesting Data...	√/A Requesting Data	-1.43%	#N/A Requesting Data	#N/A Requesting Data	1842.59
-	-	-	-	-	-	#N/A Requesting Data	#N/A Requesting Data	470.50
-	-	-	-	-	-	#N/A Requesting Data	#N/A Requesting Data	157.97
-	-	-	-	-	-	#N/A Requesting Data	#N/A Requesting Data	62.23
-	-	-	-	-	-	#N/A Requesting Data	#N/A Requesting Data	61.04

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,047.48							
Change	4.59	0.07%	Industrials	769.08	768.86	0.03%	-26.43%	-15.29%
Previous Close	7,042.89		Banks	1,731.18	1,728.72	0.14%	-2.28%	5.08%
Open	7,057.59		Consumer Service	830.87	830.53	0.04%	7.53%	26.16%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,068.21		Real Estate	1,283.84	1,290.34	-0.50%	-0.91%	5.85%
Day's Low	7,034.39		Financial Services	1,336.30	1,329.54	0.51%	-1.27%	10.24%
YTD Change	3.38%		Telecom	1,044.48	1,041.87	0.25%	-1.93%	-5.49%
			Health Care	459.83	469.13	-1.98%	33.83%	-4.63%
Volume Mn	0.20		Insurance	2,487.83	2,550.82	-2.47%	-3.10%	8.51%
Value Traded Mn	43.05		Basic Materials	852.67	854.71	-0.24%	7.94%	14.31%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Requesting Data...	∕A Requesting Data	15.32%	#N/A Requesting Data...	∕A Requesting Data	-5.17%	#N/A Requesting Data	∕A Requesting Data	14771.37
#N/A Requesting Data...	∕A Requesting Data	4.07%	#N/A Requesting Data...	∕A Requesting Data	-4.95%	#N/A Requesting Data	∕A Requesting Data	13443.70
#N/A Requesting Data...	∕A Requesting Data	3.45%	#N/A Requesting Data...	∕A Requesting Data	-4.50%	#N/A Requesting Data	∕A Requesting Data	11039.37
#N/A Requesting Data...	∕A Requesting Data	2.48%	#N/A Requesting Data...	∕A Requesting Data	-3.50%	#N/A Requesting Data	∕A Requesting Data	10118.00
#N/A Requesting Data...	∕A Requesting Data	2.19%	#N/A Requesting Data...	∕A Requesting Data	-2.80%	#N/A Requesting Data	∕A Requesting Data	9966.65

Source: FSC